

What is your connection with the corporation?
(e.g. shareholder, investor)

Shareholder

Is the corporation a Canadian-Controlled Private Corporation (CCPC) or a public corporation?

CCPC

If the corporation is a CCPC, provide the names and addresses of the shareholders as well as the number of voting shares owned by each shareholder.

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Did the corporation declare bankruptcy? Yes ___ No ___
If yes, provide the bankruptcy date.

Did the corporation cease operations? Yes ___ No ___
If yes, provide the date and reason.

If your claim relates to the sale or the deemed sale of shares of a small business corporation, provide the following information:

The date you acquired the shares: _____
The date you sold the shares: _____
The cost of the shares (adjusted cost base): _____
The class and number of shares you sold: _____
The purchaser's name: _____
The purchaser's relationship to you: _____

(NOTE: If you are making an election under subsection 50(1) of the Income Tax Act, you must submit a signed letter requesting the deduction under subsection 50(1) by the applicable due date for your tax return.

If your claim relates to a loan that you made to a small business corporation, provide the following information:

The date of the loan: _____
The amount of the loan: _____
The interest rate: _____

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